

**Lockey & Pierce, CPA's, -- 2019 Tax Questionnaire**  
**Certified Public Accountants And Financial Planners**

**Rental Property Schedule**

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Type of property: \_\_\_\_\_ Location of property: \_\_\_\_\_

Rents collected: \$ \_\_\_\_\_

**Mortgage, Taxes, Insurance**

\_\_\_\_\_ Mortgage interest #1  
 \_\_\_\_\_ Mortgage interest #2  
 \_\_\_\_\_ Mortgage interest #3  
 \_\_\_\_\_ Property tax  
 \_\_\_\_\_ Mortgage uninsurance  
 \_\_\_\_\_ Fire insurance

**Repairs And Maintenance**

\_\_\_\_\_ General maint. supplies  
 \_\_\_\_\_ General repairs  
 \_\_\_\_\_ Carpentry work  
 \_\_\_\_\_ Concrete/masonry  
 \_\_\_\_\_ Doors--interior/exterior  
 \_\_\_\_\_ Electrical repairs  
 \_\_\_\_\_ Fences/boundary  
 \_\_\_\_\_ Heating systems  
 \_\_\_\_\_ Landscaping  
 \_\_\_\_\_ Lighting (interior, exter.)  
 \_\_\_\_\_ Painting  
 \_\_\_\_\_ Pest control  
 \_\_\_\_\_ Plumbing work  
 \_\_\_\_\_ Remodeling rooms  
 \_\_\_\_\_ Roofing or gutters  
 \_\_\_\_\_ Sidewalk/driveway  
 \_\_\_\_\_ Siding--other exterior  
 \_\_\_\_\_ Windows  
 \_\_\_\_\_ Other: \_\_\_\_\_  
 \_\_\_\_\_ Other: \_\_\_\_\_

**Utilities**

\_\_\_\_\_ Electric  
 \_\_\_\_\_ Gas  
 \_\_\_\_\_ Oil  
 \_\_\_\_\_ Rubbish  
 \_\_\_\_\_ Septic service  
 \_\_\_\_\_ Sewer costs  
 \_\_\_\_\_ Water expense  
 \_\_\_\_\_ Well maint/repair

**Equipment, Appliances, Tangibles**

\_\_\_\_\_ Appliances  
 \_\_\_\_\_ Carpeting/Flooring  
 \_\_\_\_\_ Decorations  
 \_\_\_\_\_ Fixtures  
 \_\_\_\_\_ Furnace/boiler  
 \_\_\_\_\_ Furniture  
 \_\_\_\_\_ Laundry equipment  
 \_\_\_\_\_ Lawn equipment  
 \_\_\_\_\_ Outdoor furniture  
 \_\_\_\_\_ Tools  
 \_\_\_\_\_ Window treatments  
 \_\_\_\_\_ Other: \_\_\_\_\_  
 \_\_\_\_\_ Other: \_\_\_\_\_

**Other Expenses**

\_\_\_\_\_ Advertising  
 \_\_\_\_\_ Burglar/fire alarm  
 \_\_\_\_\_ Cleaning cost  
 \_\_\_\_\_ Equipment rental  
 \_\_\_\_\_ Legal fees  
 \_\_\_\_\_ Rental comm/fees  
 \_\_\_\_\_ Security  
 \_\_\_\_\_ Service contracts  
 \_\_\_\_\_ Telephone calls  
 \_\_\_\_\_ Travel expenses  
 \_\_\_\_\_ Other: \_\_\_\_\_

How many miles driven for managing, maintaining, repairing, etc., the real estate? \_\_\_\_\_

**Notes And Comments:**